



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

26th September, 2025

BSE Limited Corporate Relationship Department, 1 st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 521018	National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block - G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Scrip Code: MARALOVER
---	---

Sub: Intimation with respect to allotment of 10,00,000 Preference Shares on Private Placement basis

Dear Sir/ Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby inform that pursuant to the approval of Members accorded at the 36th Annual General Meeting of the Company, the Board of Directors of the Company has approved, through resolution by circulation, the allotment of 10,00,000 9.25% Redeemable Non-Convertible Cumulative Preference Shares (RNCPS) of Rs. 100/- each (Rupees Hundred only), amounting to Rs. 10,00,00,000 to Diplomat Leasing and Finance Private Limited, a Promoter Group Entity, for cash, vide resolution passed by Circulation today i.e. 26th September, 2025.

Below are details of RNCPS:

S. No.	Particulars	Description
1.	Type of securities issued	9.25% Redeemable Non-Convertible Cumulative Preference Shares
2.	Type of issuance	On Private Placement basis
3.	Total number of securities issued	Upto 30,00,000 out of which 10,00,000 RNCPS is allotted
4.	Size of the Issue	Upto Rs. 30,00,00,000/- out of which Rs. 10,00,00,000 is received i.e. the 1 st tranche of share application money.
5.	Whether proposed to be listed?	No
6.	Tenure of the instrument-Date of allotment and Date of Maturity	Date of allotment 26 th September, 2025 The proposed preference shares are redeemable after completion of a period of 10 years from the date of allotment at face value of RNCPS. However RNCPS may be redeemed before completion of 10 years subject to discretion of Company and

Maral Overseas Limited

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300, 4390000 (EPABX)
Website: www.maraloverseas.com
GSTIN: 09AACCM0230B1Z8

Regd. Office & Works :
Maral Sarovar, V. & P. O. Khalbujurg
Tehsil Kasrawad, Distt. Khargone - 451 660, (M.P.)
Phones : +91-7285-265401-265404, 265417
Website: www.Lnjbhilwara.com
GSTIN: 23AACCM0230B1Z1

Corporate Identification No: L17124MP1989PLC008255



PROUD TO BE INDIAN
PRIVILEGED TO BE GLOBAL

		subject to consent from majority of RNCPS Shareholders.
7.	Coupon/ interest offered, schedule of payment of coupon/ interest and principal	9.25%
8.	Charge/ security created over the Assets	The RNCPS are unsecured and do not carry any charge on the assets of the Company.
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	The RNCPS shall carry a preference dividend cumulative basis at the rate of 9.25% per annum.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption	The proposed preference shares shall be redeemed in accordance with the provisions of the Companies Act, 2013 read with relevant rules as amended from time to time.

As the Company allotted RNCPS, there is no change in the paid-up equity share capital of the Company. The RNCPS shall not be convertible into equity shares, accordingly, the same shall not be listed with any Stock Exchange.

The approval of the Board was received at 04:03 PM.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For **Maral Overseas Limited**

Sandeep Singh
Company Secretary & Compliance Officer
M. No. FCS - 9877

Maral Overseas Limited

Corporate Office :
Bhilwara Towers, A-12, Sector-1
Noida - 201 301 (NCR-Delhi), India
Tel. : +91-120-4390300, 4390000 (EPABX)
Website: www.maraloverseas.com
GSTIN: 09AACCM0230B1Z8

Regd. Office & Works :
Maral Sarovar, V. & P. O. Khalbujurg
Tehsil Kasrawad, Distt. Khargone - 451 660, (M.P.)
Phones : +91-7285-265401-265404, 265417
Website: www.Lnjbhilwara.com
GSTIN: 23AACCM0230B1ZI

Corporate Identification No: L17124MP1989PLC008255